

SUMTER COUNTY INTERIM REPORT

SHIP 08/09 FUNDS

ENDING JUNE 30, 2010

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$23,110.72	5	\$26,978.19	3		
3	Home Rehabilitation	\$215,472.45	6	\$188,164.26	3		
2	Home Purchase	\$350,348.25	16	\$25,000.00	2		
Homeownership Totals:		\$588,931.42	27	\$240,142.45	8		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rent Deposits	\$10,938.00	13	\$668.00	1		
Rental Totals:		\$10,938.00	13	\$668.00	1		
Subtotals:		\$599,869.42	40	\$240,810.45	9		

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$68,883.01	\$20,657.39	
Homeownership Counseling			
Admin From Program Income		\$1,795.63	
Admin From Disaster Funds			

Totals:	\$668,752.43	40	\$263,263.47	9	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$895,404.00
Program Income (Interest)	\$49.53
Program Income (Payments)	\$35,863.25
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$699.12
Total:	\$932,015.90

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rent Deposits		\$525.00	\$555.00	\$700.00	

Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$599,869.42	27.46%
Public Moneys Expended	\$698,922.71	31.99%
Private Funds Expended	\$852,634.00	39.03%
Owner Contribution	\$33,188.23	1.52%
Total Value of All Units	\$2,184,614.36	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$817,768.98	\$895,404.00	91.33%	65%
Construction / Rehabilitation	\$727,420.73	\$895,404.00	81.24%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$80,933.30	\$0.00		\$80,933.30	8.68%
Very Low	\$188,825.80	\$98,797.31		\$287,623.11	30.86%
Low	\$295,110.32	\$137,013.14		\$432,123.46	46.36%
Moderate	\$35,000.00	\$5,000.00		\$40,000.00	4.29%
Totals:	\$599,869.42	\$240,810.45	\$0.00	\$840,679.87	90.20%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$80,933.30	8			\$80,933.30	8
Very Low	\$187,685.80	10	\$1,140.00	1	\$188,825.80	11
Low	\$288,161.45	15	\$6,948.87	2	\$295,110.32	17
Moderate	\$35,000.00	4			\$35,000.00	4
Totals:	\$591,780.55	37	\$8,088.87	3	\$599,869.42	40

Number of Households/Units Produced

Description	List UnIncorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repair	Bushnell		1	1		2
Emergency Repair	Sumter			2		2
Emergency Repair	Wildwood		1			1
Home Rehabilitation	Bushnell	1				1
Home Rehabilitation	Sumter	1	2	1		4
Home Rehabilitation	Wildwood	1				1
Home Purchase	Bushnell		1		1	2
Home Purchase	Sumter		1	3	3	7
Home Purchase	Wildwood			7		7
Rent Deposits	Bushnell	2	2	1		5
Rent Deposits	Sumter	3	3	1		7
Rent Deposits	Wildwood			1		1
Totals:		8	11	17	4	40

Characteristics/Age (Head of Household)

Description	List UnIncorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repair	Bushnell				2	2
Emergency Repair	Sumter				2	2
Emergency Repair	Wildwood			1		1
Home Rehabilitation	Bushnell				1	1
Home Rehabilitation	Sumter			1	3	4
Home Rehabilitation	Wildwood				1	1
Home Purchase	Bushnell	1	1			2
Home Purchase	Sumter	1	5	1		7
Home Purchase	Wildwood	3	3	1		7
Rent Deposits	Bushnell	2	1	2		5
Rent Deposits	Sumter	1	1	2	3	7
Rent Deposits	Wildwood		1			1
Totals:		8	12	8	12	40

Family Size

Description	List UnIncorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Emergency Repair	Bushnell	1	1		2
Emergency Repair	Sumter	1	1		2
Emergency Repair	Wildwood	1			1
Home Rehabilitation	Bushnell	1			1
Home Rehabilitation	Sumter	2	2		4

Home Rehabilitation	Wildwood	1			1
Home Purchase	Bushnell		2		2
Home Purchase	Sumter		6	1	7
Home Purchase	Wildwood	2	5		7
Rent Deposits	Bushnell		5		5
Rent Deposits	Sumter	3	4		7
Rent Deposits	Wildwood		1		1
Totals:		12	27	1	40

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repair	Bushnell	2						2
Emergency Repair	Sumter	2						2
Emergency Repair	Wildwood		1					1
Home Rehabilitation	Bushnell		1					1
Home Rehabilitation	Sumter	1	3					4
Home Rehabilitation	Wildwood		1					1
Home Purchase	Bushnell	1		1				2
Home Purchase	Sumter	6		1				7
Home Purchase	Wildwood	1	6					7
Rent Deposits	Bushnell	1	2	1		1		5
Rent Deposits	Sumter	6	1					7
Rent Deposits	Wildwood	1						1
Totals:		21	15	3		1		40

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Emergency Repair	Bushnell				2			2
Emergency Repair	Sumter				2			2
Emergency Repair	Wildwood							0
Home Rehabilitation	Bushnell				1			1
Home Rehabilitation	Sumter				3	1		4
Home Rehabilitation	Wildwood							0
Home Purchase	Bushnell							0
Home Purchase	Sumter							0
Home Purchase	Wildwood							0
Rent Deposits	Bushnell							0
Rent Deposits	Sumter				3			3
Rent Deposits	Wildwood							0
Totals:					11	1		12

Incentive Strategy:

Adopting Ordinance or Resolution Number or identify local policy:

Implementation Schedule (Date):

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expended Funds

\$599,869.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Eugene & Norma Goyer	301 W Hunt Avenue	Bushnell	33513	\$1,098.87	■
Emergency Repair	May J. Huffman	2905 CR 617	Bushnell	33513	\$5,850.00	■
Emergency Repair	Frances Runnels	316 W Central Avenue	Bushnell	33513	\$1,140.00	■
Emergency Repair	Howard & Carol May	1576 W CR 476	Bushnell	33513	\$9,729.30	■
Emergency Repair	Gloria Graham	706 Lawrence Street	Wildwood	34785	\$5,292.55	■
Home Rehabilitation	Lucille Calloway	522 Jackson Street	Wildwood	34785	\$22,153.20	■
Home Rehabilitation	Dina Figgs	6952 CR 215	Wildwood	34785	\$52,344.40	■
Home Rehabilitation	Robert Silvia	6867 W CR 476	Bushnell	33513	\$46,040.85	■
Home Rehabilitation	Mary Green	217 Cherokee Street	Bushnell	33513	\$24,603.95	■
Home Rehabilitation	Annie Hamilton	4491 CR 504	Wildwood	34785	\$40,257.90	■
Home Rehabilitation	Matrey Law	10697 CR 748	Webster	33597	\$30,072.15	■
Home Purchase	Ashmeire Brooks	517 Fourth Street	Wildwood	34785	\$30,000.00	■
Home Purchase	Sheila Graham	305 Hazel Street	Wildwood	34785	\$30,000.00	■
Home Purchase	Kymberly Cochran	12390 NE 50th View	Oxford	34484	\$10,000.00	■
Home Purchase	Victoria Vega	616 E Central Avenue	Bushnell	33513	\$10,000.00	■
Home Purchase	Christopher Houck	3025 CR 521	Coleman	33521	\$40,000.00	■
Home Purchase	Stephen Jerinsky	4185 CR 683	Webster	33597	\$25,348.25	■

Home Purchase	Matthew Meskill	829 Powell Street	Wildwood	34785	\$30,000.00	■
Home Purchase	Wayne Saunders	3970 N CR 470	Lake Panasoffkee	33538	\$30,000.00	■
Home Purchase	Erika Douglas	208 Lemon Street	Wildwood	34785	\$30,000.00	■
Home Purchase	Chritina Morrison	1340 SW 68th Avenue	Bushnell	33513	\$10,000.00	■
Home Purchase	Crystal Kitchens	609 Boitnott Lane	Bushnell	33513	\$40,000.00	■
Home Purchase	Sarah Holt	2862 CR 762	Webster	33597	\$15,000.00	■
Home Purchase	Cedric Jones	806 N Warfield Avenue	Wildwood	34785	\$15,000.00	■
Home Purchase	Ashley Miller	913 Powell Street	Wildwood	34785	\$15,000.00	■
Home Purchase	Wilson & Denia Uribe	4856 SW 74th Road	Bushnell	33513	\$5,000.00	■
Home Purchase	Germadine Tatum	355 Mill Street	Wildwood	34785	\$15,000.00	■
Rent Deposits	Edith Allen	401 B West Hunt Avenue	Bushnell	33513	\$843.00	■
Rent Deposits	Bernice Strait	200 Jumper Drive Apt. I-2	Bushnell	33513	\$965.00	■
Rent Deposits	Martina Ray	910 CR 482 #37	Lake Panasoffkee	33538	\$840.00	■
Rent Deposits	Kimberly Martin	775 Huey Street Apt. B-17	Wildwood	34785	\$886.00	■
Rent Deposits	Shirley Cason	4208 Parkhill Avenue	Bushnell	33513	\$1,200.00	■
Rent Deposits	Jose Cabrera	200 Jumper Drive Apt. A-2	Bushnell	33513	\$515.00	■
Rent Deposits	Joy Golden	1081 CR 479 #44	Lake Panasoffkee	33538	\$975.00	■
Rent Deposits	Jeanne Bosdell	1081 CR 479 #51	Lake Panasoffkee	33538	\$923.00	■
Rent Deposits	Mary Montgomery	910 CR 482N #11	Lake Panasoffkee	33538	\$960.00	■
Rent Deposits	Chenique Rushing	1000 Meadow Circle #29	Bushnell	33513	\$630.00	■
Rent Deposits	Victoria Slate	1081 CR 479 #65	Lake Panasoffkee	33538	\$748.00	■
Rent Deposits	Cecily Stokes	301 E Gulf Atlantic Hwy #1	Wildwood	34785	\$390.00	■
Rent Deposits	Sherry Evans	1314 CR 443	Lake Panasoffkee	33538	\$1,063.00	■

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